

USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

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Italy Strawberries Annual 2005

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Report Highlights:

The downward trend in Italian strawberry production has been confirmed in 2005 and will likely continue in 2006, due mainly to the reduction in planted area. As in past years, imports in 2004 (mainly from Spain) were larger than exports. This situation is expected to continue in the near future.

Includes PSD Changes: No Includes Trade Matrix: No

Annual Report Rome [IT1]

[IT]

PSD Table

Country	Italy
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Commodity	Strawb	erries, I	-resh	(HA)(MT)		
	2003	Revised	2004	Estimate	2005	Forecast
	USDA Official [Estimate[1)	A Official [:	Estimate[I)A	Official [Estimate[N
Market Year Be	gin	01/2004		01/2005		01/2006
Area Planted	3913	3637	3900	3451	0	3350
Area Harvested	3913	3637	3900	3451	0	3350
TOTAL Production	86000	86000	85000	82000	0	80000
Imports, Fresh	31000	30595	32000	33000	0	35000
TOTAL SUPPLY	117000	116595	117000	115000	0	115000
Exports, Fresh	19500	19390	20000	23000	0	20000
Domestic Fresh Mark	et 87500	87205	87000	82000	0	85000
For Processing	10000	10000	10000	10000	0	10000
TOTAL UTILIZATION	117000	116595	117000	115000	0	115000

PSD Table

Country	Italy					
Commodity	Strawb	erries, F	rozen	(MT)		
	2003	Revised	2004	Estimate	2005	Forecast
USE	DA Official [Estimate[NA	Official [:	Estimate[I)/	A Official [Estimate[N
Market Year Begin		01/2004		01/2005		01/2006
Deliv. To Processors	10000	10000	10000	10000	0	10000
Beginning Stocks	0	0	0	0	0	0
Production	10000	10000	10000	10000	0	10000
Imports	11000	9873	12000	11000	0	10000
TOTAL SUPPLY	21000	19873	22000	21000	0	20000
Exports	1000	892	1000	400	0	300
Domestic Consumption	20000	18981	21000	20600	0	19700
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	21000	19873	22000	21000	0	20000